# Conference Schedule

**FRIDAY, APRIL 5, 2013**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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| 4:00 pm  | Hotel check in Vintage Inn  
6541 Washington Street  
Yountville, CA 94599  
707-944-1112 |
| 6:15     | Meet in hotel lobby, carpool to restaurant                           |
| 6:30 pm  | Welcome Dinner – Brix  
7377 St. Helena Hwy  
Napa, CA |

**SATURDAY, APRIL 6, 2013**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>7:00 - 8:30 am</td>
<td>Continental Breakfast – Vintage Inn (carpool to Cakebread)</td>
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| 8:30 - 8:45 am | Welcome - Cakebread Cellars, Pond Building  
8300 St. Helena Hwy, Rutherford, CA |
| 8:45 - 9:30 am | Comomentum: Inferring Arbitrage Capital from Return Correlations  
Dong Lou, London School of Economics  
Christopher Polk, London School of Economics |
| 9:30 - 10:15 am | Network Centrality and the Cross Section of Stock Returns  
Kenneth Ahern, University of Southern California |
| 10:15 - 10:45 am | Break |
| 10:45 - 11:30 am | How Much Does Credit Matter for Entrepreneurial Success in the United States?  
Cesare Fracassi, University of Texas Austin  
Mark J Garmaise, UCLA  
Gabriel Natividad, New York University  
Shimon Kogan, University of Texas Austin |
| 11:30 am - 12:15 pm | The Effect of Institutional Ownership on Payout Policy:  
A Regression Discontinuity Design Approach  
Alan Crane, Rice University  
Sebastien Michenaud, Rice University  
James Weston, Rice University |
| 12:15 - 2:00 pm | Lunch (Cakebread Cellars, Winery House) |
| 2:00 - 2:45 pm | Exploration for Human Capital: Theory and Evidence from the MBA Labor Market  
Camelia Kuhnen, Northwestern University  
Paul Oyer, Stanford Graduate School of Business |
| 2:45 - 3:30 pm | Does Academic Research Destroy Stock Return Predictability?  
Jeffrey Pontiff, Boston College  
R. David McLean, University of Alberta |
| 3:30 - 4:30 pm | Wine Tasting, Deck of Pond Building |
| 6:00 pm | Dinner - Hurley’s Restaurant, 6518 Washington Street, Yountville, CA |

**SUNDAY, APRIL 7, 2013**

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<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>8:00 - 10:00 am</td>
<td>Continental Breakfast – Vintage Inn Lobby</td>
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<tr>
<td>12:00 pm</td>
<td>Hotel Check-out</td>
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